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EASY REPAY FINANCE & INVESTMENT LIMITED

易還財務投資有限公司

(Continued into Bermuda with limited liability)

(Stock Code: 8079)

PROFIT WARNING

This announcement is made by Easy Repay Finance & Investment Limited (the "**Company**" together with its subsidiaries, the "**Group**") pursuant to the provisions of inside information under Part XIVA of the Securities and Futures Ordinance (Cap. 571) and Rule 17.10 of the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited (the "**GEM Listing Rules**").

The Board of Directors (the "**Board**") of the Company would like to provide further information to the shareholders of the Company and the potential investors that the Group is expected to record a loss attributable to shareholders of the Company of approximately of HK\$4.0 million for the three months ended 30 June 2022 as compared to the corresponding period a loss of approximately HK\$1.3 million in 2021. Such result is mainly due to revenue from sale of goods decrease of approximately HK\$4.8 million and increase in legal and professional fee in relation to Mandatory Conditional Cash Offer of approximately HK\$1.2 million.

The information contained in this announcement is only a preliminary assessment by the Board based on the Company's management accounts and the information provided by the management. The above information may be subjected to further adjustment based on further updated information, and following review by the Company's audit committee. Shareholders of the Company and potential investors are advised to read carefully the results announcement of the Company for the three months ended 30 June 2022 which will be published on 12 August 2022. Shareholders of the Company and the potential investors are advised to exercise caution when dealing in the shares of the Company.

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By order of the Board Easy Repay Finance & Investment Limited Chan Yan Tak Chairman

Hong Kong, 8 August 2022

As at the date of this announcement, the board of directors of the Company comprises Mr. Chan Yan Tak, Mr. Lim Ming Shing, Tony, Ms. Siu Yeuk Hung, Clara and Mr. Law Ka Kei as executive directors; Mr. Lee King Fui, Mr. Ho Tak Yin, Mr. Lee Wing Lun and Mr. Joseph Rodrick Law as independent non-executive directors.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the website of the GEM at www.hkgem.com for at least seven days from the date of its posting and on the Company's website at www.ecrepay.com.